

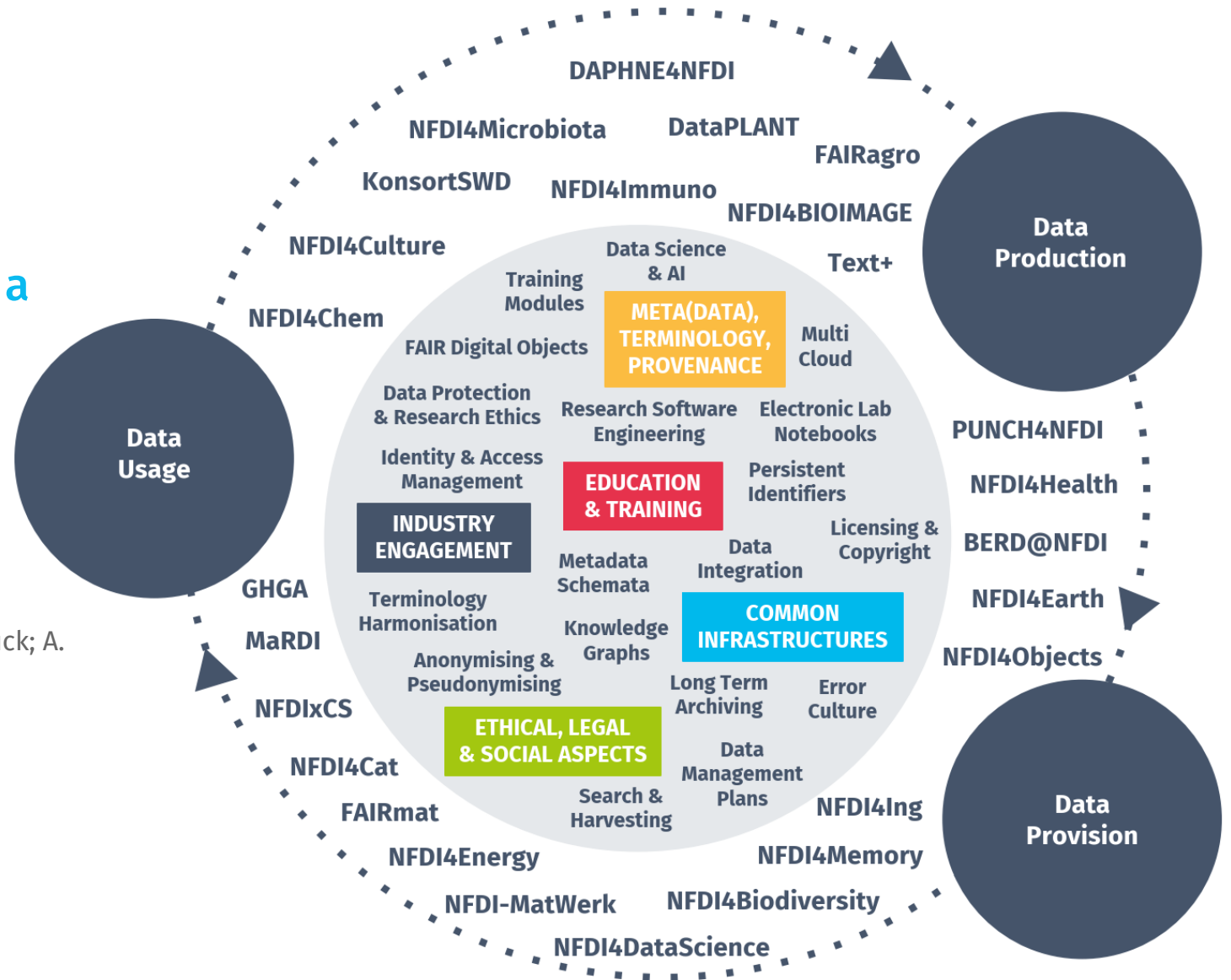
Base4NFDI

Creating NFDI-wide basic services in a world of specific domains

Franziska Fritzsche
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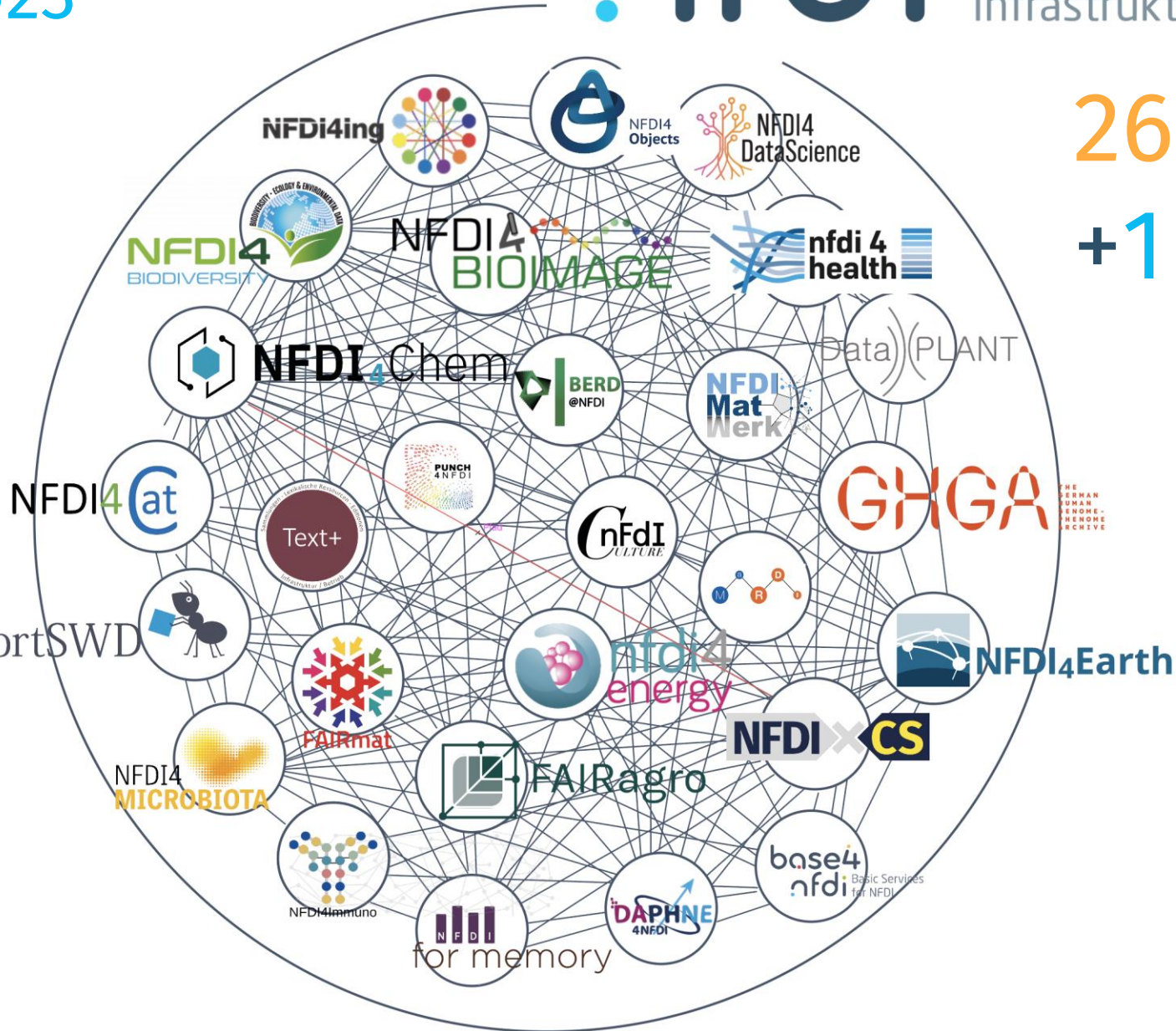
In the name of S. Schimmler; R. Altenhöner; L. Bernard; J. Fluck; A. Klinger; S. Lorenz; B. Mathiak; B. Miller; R. Ritz; T. Schörner-Sadenius; A. Sczyrba; R. Stein

23.10.2023, 9th bwHPC Symposium



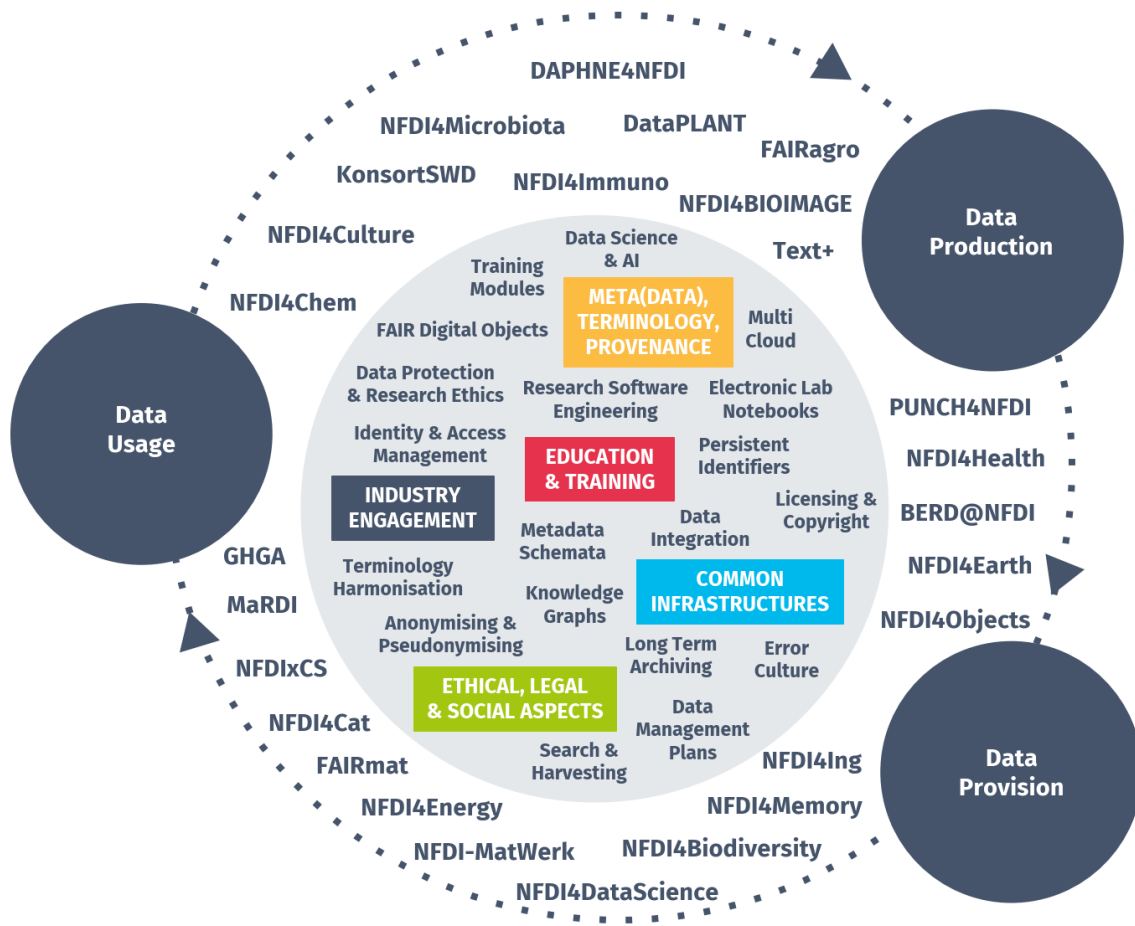
Since March
2023

26 Consortia
+1 Proposal



How Base4NFDI works

Translate needs & topics in basic services



- **Sections of the NFDI Association** are the places to identify cross-cutting needs of consortia
- Combine **infrastructural & technological expertise** and **domain knowledge**
- Provide expertise, blueprints, and resources for **development processes**
- Act as **incubators for continuously identifying potential basic services**

How Base4NFDI works

Key deliverables

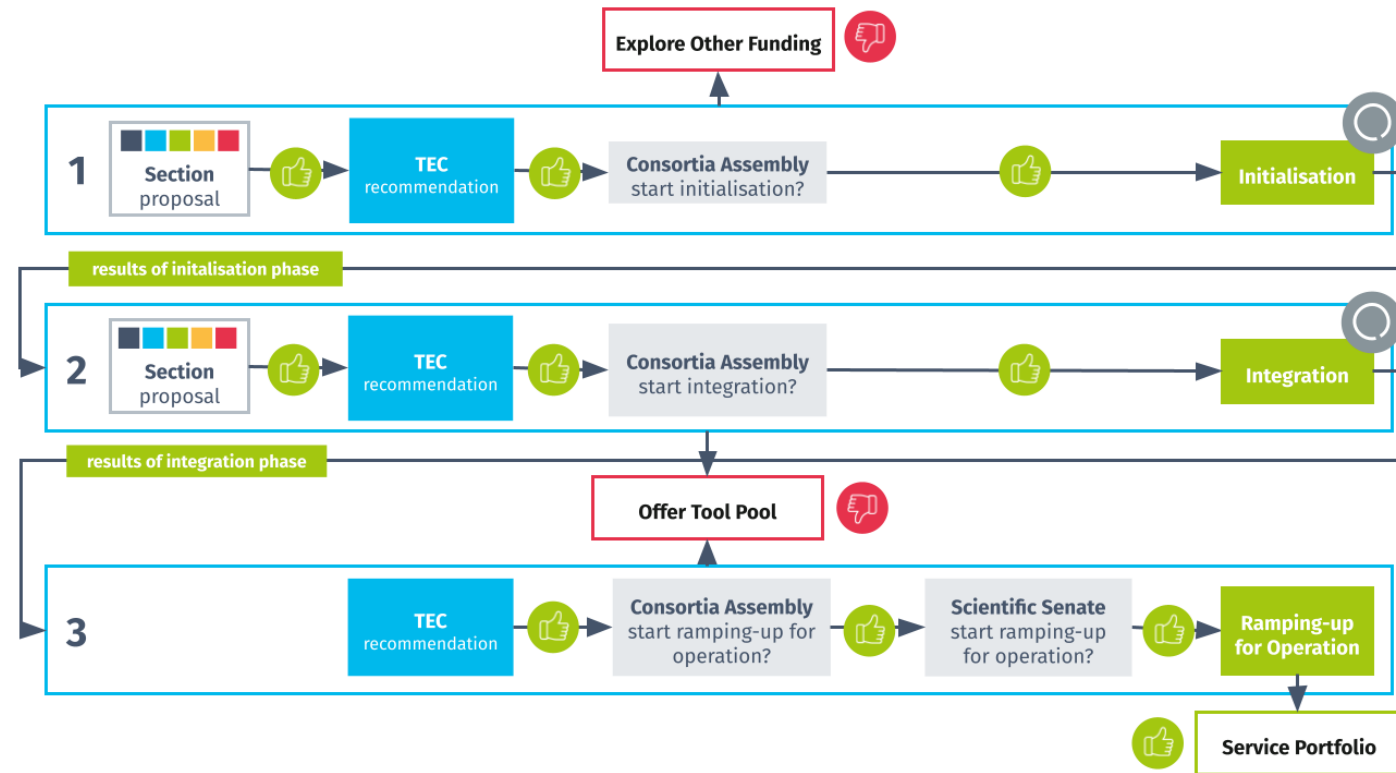
- **Framework** for user-driven and quality-assured basic service development
- **Agile process** to establish a NFDI-wide basic service portfolio
- **Establish basic services** starting with
 - Identity and Access
 - Persistent Identifiers
 - Terminologies
- **Building on existing solutions** and **complementing EOSC**



How Base4NFDI decides

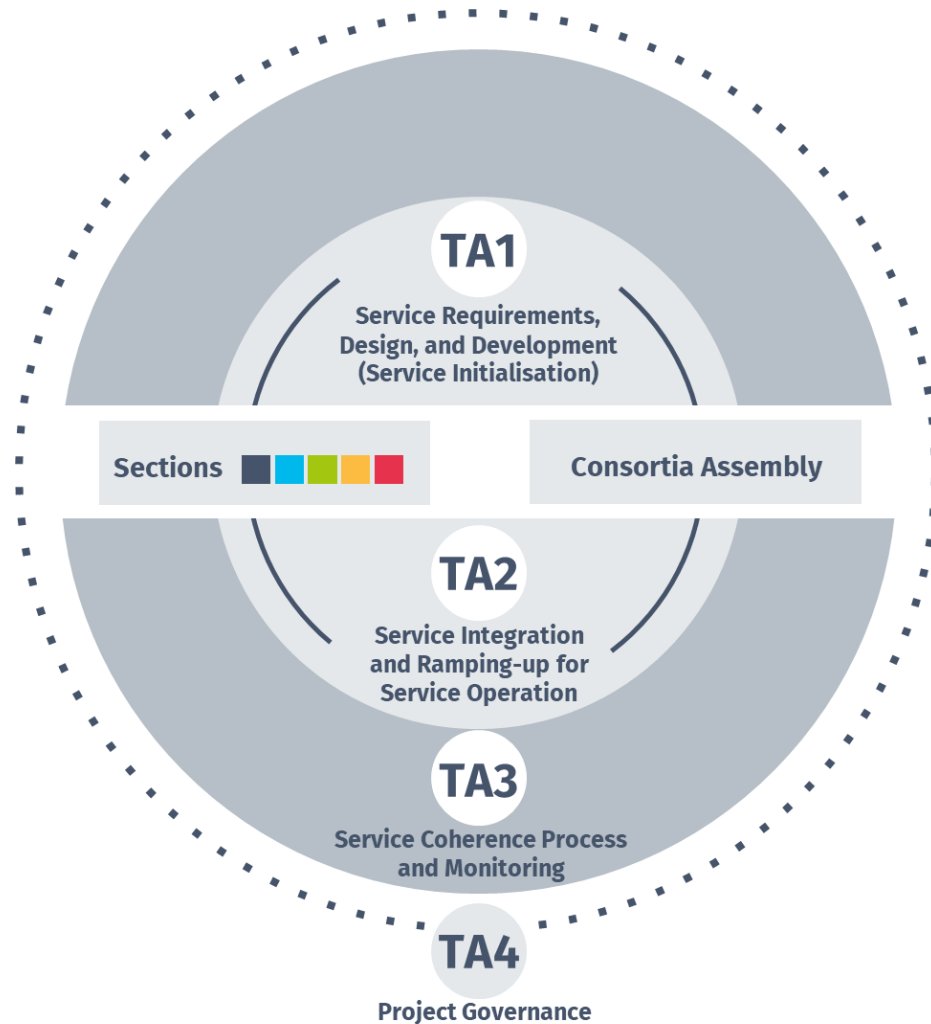
Tightly embedded in the NFDI Association

- Each development step is subject to evaluation and joint agreement on next steps
- Proposals are initiated and coordinated by NFDI Sections
- Proposals are evaluated by Technical Expert Committee (TEC), Consortia Assembly and Scientific Senate



How Base4NFDI works

Work program



- TA1: Service Requirements, Design and Development (Service Initialisation)
- TA2: Service Integration and Ramping-up for Service Operation
 - maintaining basic service portfolio
- TA3: Service Coherence Process and Monitoring
 - providing a framework
 - monitoring and evaluation
- TA4: Project Governance
 - transparent allocation of flexible funding

November 2023: Currently 3 Basic Services in Development



IAM4NFDI

Identity & Access Management

Initialization Phase

Supported by:

NFDI Section Common Infrastructures

IAM4NFDI is concerned with **connecting and expanding existing and emerging Identity and Access Management (IAM) systems** in a way that researchers from different domains and institutions are able to access digital resources within NFDI as easily as possible, including access to and exchange with external infrastructures and resources like the European Open Science Cloud (EOSC).



PID4NFDI

Persistent Identifier Service

Initialization Phase

Supported by: NFDI Section Common Infrastructures

Persistent identifiers (PIDs) are central to FAIR research data management. PID4NFDI will design a work programme to build an **NFDI foundation service on established PID infrastructures**.



TS4NFDI

Terminology Services

Initialization Phase

Supported by: NFDI Section Metadata, Terminologies, Provenance

Terminology Services for NFDI (TS4NFDI) is a **cross-domain service for the provision, curation, development, harmonization and mapping of terminologies**. The service seeks to integrate and converge individual solutions into a standardized, interoperable, and sustainable service suite with service wrapper, API gateway, mapping service and reusable GUI widgets.

Basic Service Proposals under Review

Proposals submitted in 2023

RDMTraining4all (Initialisation Phase)

Supported by: Section Training and Education

RDMTraining4all aims to develop **modular teaching concepts and materials** that can be used to create training programmes and courses in research data management (RDM). Experts in RDM training will furthermore support training responsibilities in the consortia in transforming these modular concepts and materials into discipline-specific training programmes and running and certifying the corresponding training activities.

Jupyter4NFDI (Initialisation Phase)

Supported by: Section Common Infrastructures

Though Jupyter notebooks are widely used across scientific disciplines, their deployment through individual JupyterHubs results in access barriers to computational and data resources. Jupyter4NFDI aims to unify these efforts by offering a **centralized service**, simplify access, support the import of projects and extend the reach of Jupyter to a broader audience.

nfdi.software (Initialization Phase)

Supported by: Section Common Infrastructures

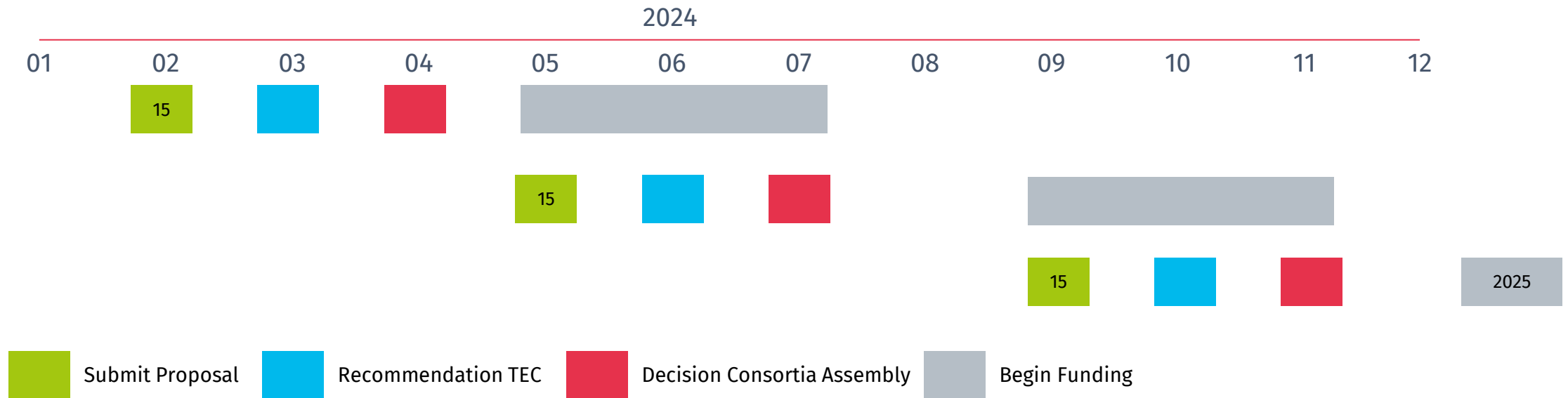
nfdi.software will implement a **central research software marketplace** to enable access to a large portfolio of research software relevant to researchers and research software engineers. nfdi.software will integrate information on relevance and adoption of software in communities and connect research software to publications, data, services and more.

IAM4NFDI (Integration Phase)

Supported by: Section Common Infrastructures

Base4NFDI looking forward

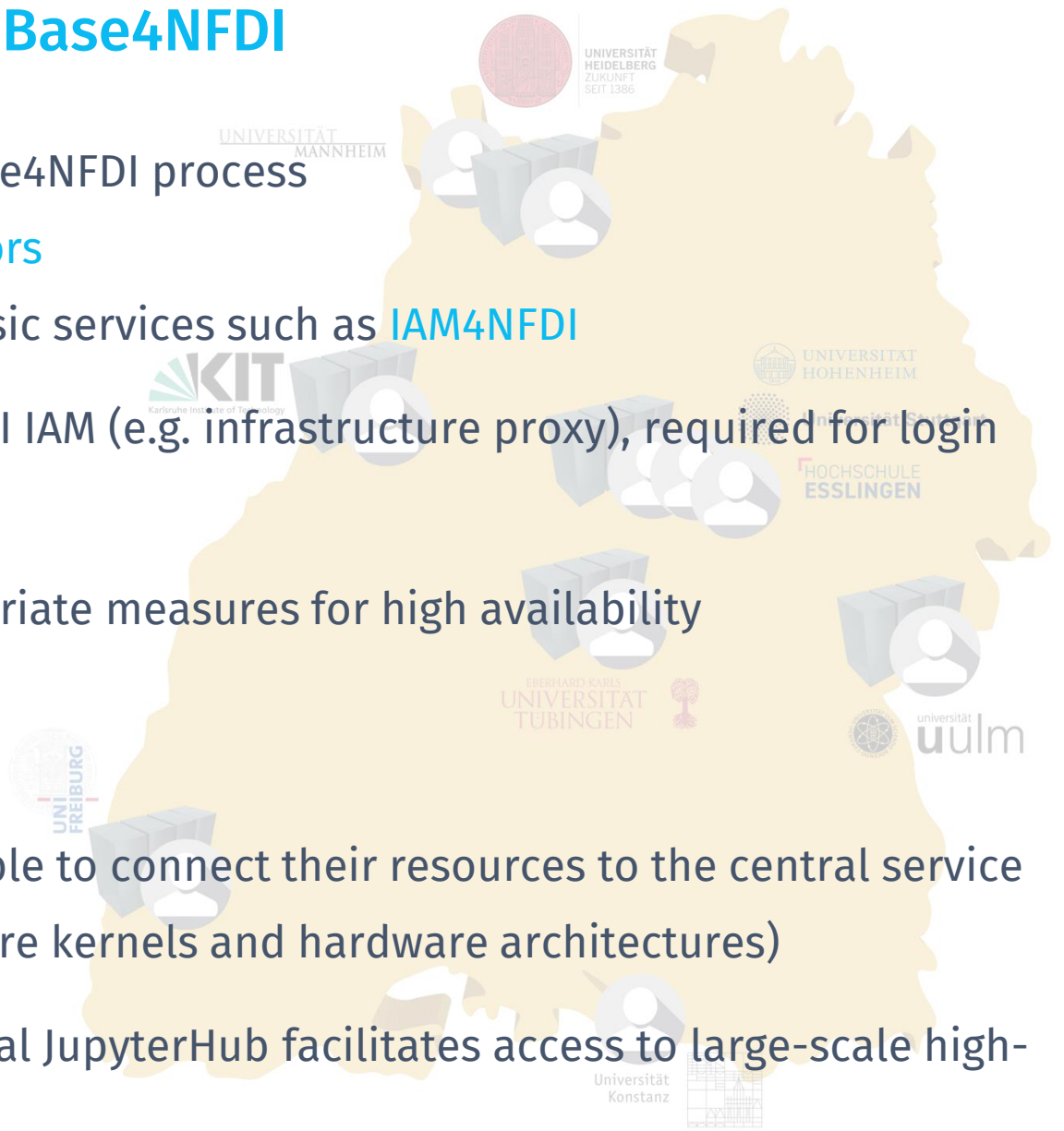
Proposals in 2024



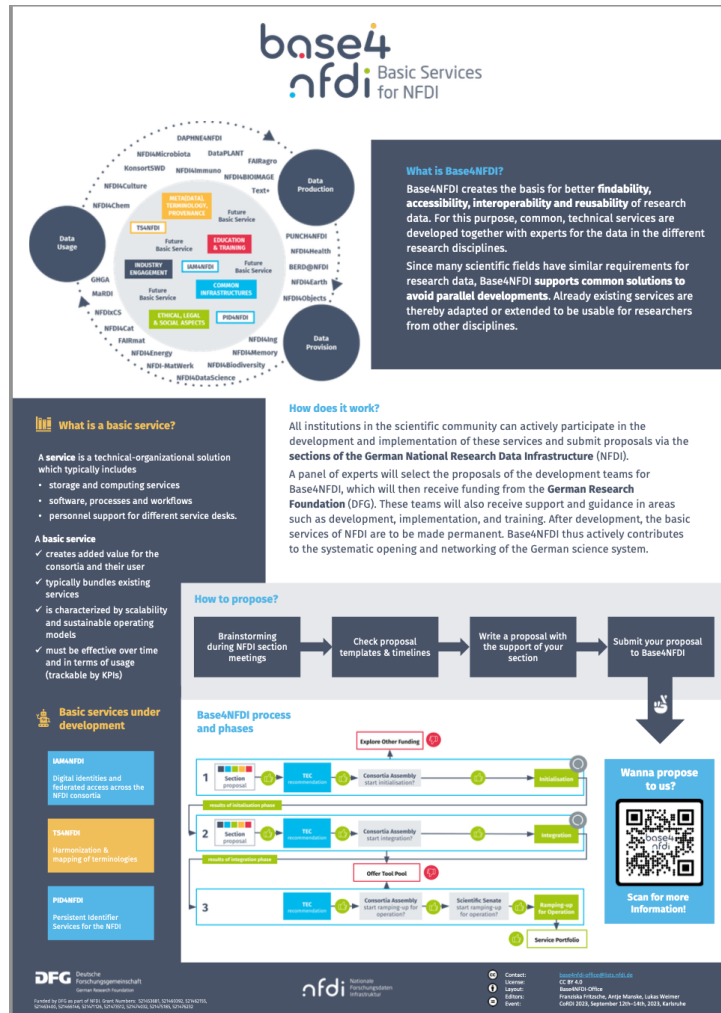
- **Templates** for applications are available through base4nfdi.de

Why the bwHPC Cluster is important to Base4NFDI

- Computing centers are necessary players in the Base4NFDI process
- Operation Stage needs **approved & reliable operators**
- This concerns in particular currently developing basic services such as **IAM4NFDI**
 - Providing and enabling components of the NFDI IAM (e.g. infrastructure proxy), required for login and use of the service for NFDI users
 - Feedback for implementation to design appropriate measures for high availability (support/cooperation with computing centers)
- Or planned services such as **Jupyter4NFDI**
 - Participating infrastructure providers will be able to connect their resources to the central service (access to the full spectrum of available software kernels and hardware architectures)
 - Basic service will exploit the fact that the central JupyterHub facilitates access to large-scale high-performance computing (HPC) systems



Base4NFDI at 9th bwHPC Symposium



base4nfdi Basic Services for NFDI

What is Base4NFDI?
Base4NFDI creates the basis for better **findability, accessibility, interoperability and reusability** of research data. For this purpose, common, technical services are developed together with experts for the data in the different research disciplines.
Since many scientific fields have similar requirements for research data, Base4NFDI **supports common solutions to avoid parallel developments**. Already existing services are thereby adapted or extended to be usable for researchers from other disciplines.

How does it work?
All institutions in the scientific community can actively participate in the development and implementation of these services and submit proposals via the **sections of the German National Research Data Infrastructure (NFDI)**. A panel of experts will select the proposals of the development teams for Base4NFDI, which will then receive funding from the **German Research Foundation (DFG)**. These teams will also receive support and guidance in areas such as development, implementation, and training. After development, the basic services of NFDI are to be made permanent. Base4NFDI thus actively contributes to the systematic opening and networking of the German science system.

How to propose?
Brainstorming during NFDI section meetings → Check proposal templates & timelines → Write a proposal with the support of your section → Submit your proposal to Base4NFDI

Base4NFDI process and phases

- Months of exploration phase**
1. Section proposal → 2. NFDI proposal → 3. Consortia Assembly (start integration?) → 4. Evaluation → 5. Selection
- Months of integration phase**
2. Section proposal → 3. NFDI proposal → 4. Consortia Assembly (start integration?) → 5. Evaluation → 6. Selection
- Months of operation phase**
3. Section proposal → 4. NFDI proposal → 5. Offer Tool Pool → 6. Scientific Service (start working up for operation?) → 7. Supporting the Tool Operation → 8. Service Portfolio

What is a basic service?
A service is a technical-organizational solution which typically includes:
• storage and computing services
• software, processes and workflows
• personnel support for different service desks.
A basic service:
✓ creates added value for the consortia and their user
✓ typically bundles existing services
✓ is characterized by scalability and sustainable operating models
✓ must be effective over time and in terms of usage (trackable by KPIs)

Basic services under development

- IMANFDI**: Digital identities and federated access across the NFDI consortia
- TSANFDI**: Harmonization & mapping of terminologies
- PIDNFDI**: Persistent Identifier Services for the NFDI

DFG Deutsche Forschungsgemeinschaft
NFDI National Research Data Infrastructure
base4nfdi@lists.nfdi.de
base4nfdi.de

- If you have **any further questions, visit** our poster in the poster session!

- More information

- Webpage: base4nfdi.de
- Proposal: doi.org/10.5281/zenodo.8329192
- Contact: base4nfdi-office@lists.nfdi.de

Base4NFDI

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Thank You !
Questions ?

