Improving FAIRness with containers

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SORSE

A Series of Online Research Software Events, Oct 7, 2020

Agenda

- A quick summary of FAIR principles
- The new role of data repositories
- FAIR in practice a code rerunability study
- Overview of new tools
- A new solution

A quick summary of FAIR principles

| Findable | |
|---------------|--|
| Accessible | |
| Interoperable | |
| Reusable | |

A quick summary of FAIR principles

| Findable | Describe data in metadata, assign DOI Metadata record is shared in data repository |
|---------------|---------------------------------------------------------------------------------------|
| Accessible | Accessible but not necessarily open Standard access protocol |
| Interoperable | File format open or proprietary Description of data elements |
| Reusable | License and usage rights Data provenance |

Wilkinson, Mark D., et al. "The FAIR Guiding Principles for scientific data management and stewardship." *Scientific data* (2016)

How data repositories incorporate FAIR principles

- Dataverse open-source research data repository software
 - Mandatory citation-level metadata, with DOI
 - Rich metadata (including domain-specific)
 - Six levels of data access (open and sensitive)
 - Compliance with community standards
 - Data exploration and external tools, etc.

New role of data repositories

- Research code is often deposited with data
- Typically to enable verification and reproducibility of results from published papers
- There are 2200+ datasets that contain Python or R code only at Harvard Dataverse.

FAIR principles and software best practices

| Findable | Describe code in metadata, provide versions, identifiers, contributors, citations etc. |
|---------------|-------------------------------------------------------------------------------------------|
| Accessible | Make source code open and publicly accessible from day one |
| Interoperable | Share code metadata in a community registry |
| Reusable | Adopt a license |

Jiménez, Rafael C., et al. "Four simple recommendations to encourage best practices in research software." *F1000Research (*2017)

Applying FAIR principles for code

| Findable | Describe code in metadata, assign DOI for all versions, add it searchable software registry |
|---------------|------------------------------------------------------------------------------------------------|
| Accessible | Access protocol free, open, universal, allows authentication, metadata available |
| Interoperable | Use of broadly applicable language to facilitate machine readability, document dependencies |
| Reusable | Usage licenses, add provenance, code metadata and documentation to meet community standards |

Lamprecht, Anna-Lena, et al. "Towards FAIR principles for research software." *Data Science* Preprint (2019)

Feasible FAIRness for research code

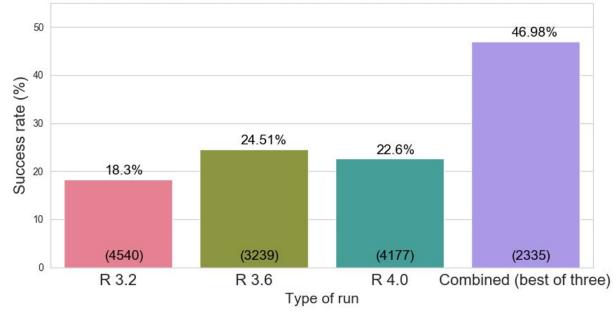
- Code metadata
- Licenses for code reuse
- Document code dependencies

What's happening in practice?

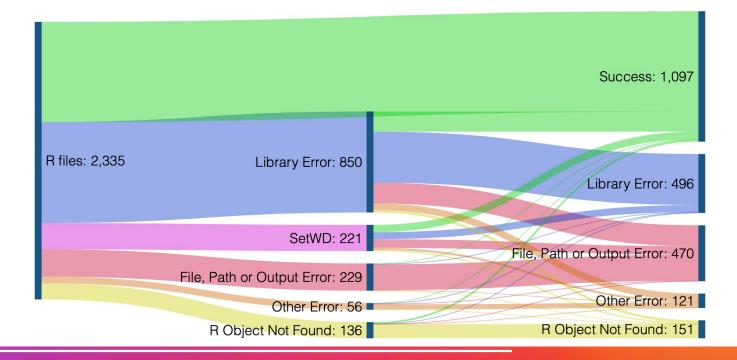
- What happens when a researcher downloads data and code, pre-installs all code dependencies and tries to rerun it
- We simulate this workflow on AWS, where one Dataverse dataset is allocated up to 5 hours to run and then, we record a result
- Note: Not a reproducibility study!

Results with R code from Dataverse

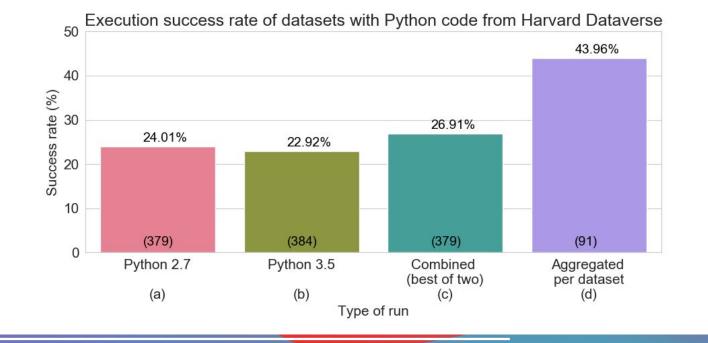
Execution success rate of datasets with R code from Harvard Dataverse



Most common errors



Python results



What do these results tell us?

- Code is not easily reusable
 - R and Python are not always backward compatible
 - Rerunnability when requirements is present
 - Fixed paths are common
- Lack of support for support for code dependencies

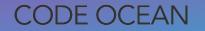
Virtual machines and containers

- Capture necessary system dependencies and can vastly improve reproducibility and code rerunability
- Portable and shareable
- New tools based on virtual containers

WHOLETALE



RENKU



A FAIR black box in data repositories

- A FAIR solution: Store exported container image files in data repository
- With good metadata that documents all that is inside - it is FAIR

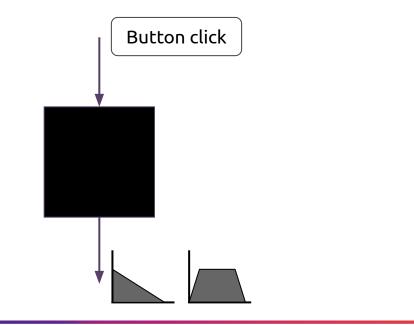


A FAIR black box in data repositories

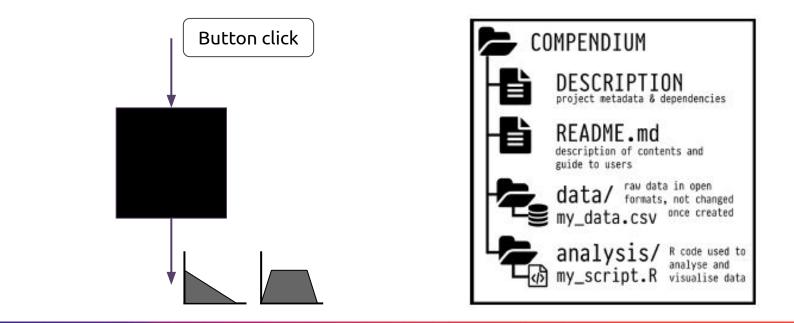
- A FAIR solution: Store exported container image files in data repository
- With good metadata that documents all that is inside - it is FAIR



Reproducible versus reusable



Reproducible versus reusable



Transparency and reusability

 Value in viewing research data and code from a browser

| Data_Main.tab Tabular Data - 3.2 MB - May 6, 2019 - 22 Downloads 40 Variables, 8670 Observations - UNF:6:HvOhg+eZddd6KDnYhWBF3A== | Explore de Download - |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| GESIS_Councils.tab Tabular Data - 2.7 MB - May 6, 2019 - 16 Downloads 23 Variables, 13312 Observations - UNF:8:WfiaoEC/BiTEBQzL41pjPg== | Explore & Download - |
| Instrument_Analysis.R R Syntax - 18.3 KB - May 6, 2019 - 10 Downloads MD5: 47a4655ef08cdb25a7cee290bf77e543 | Ł Download |
| IPEHD_1892.tab Tabular Data - 25.2 KB - May 6, 2019 - 15 Downloads 14 Variables, 272 Observations - UNF:6:PIIUC/9fQQIhNgdP5vewPw== | Explore & Download - |
| IPEHD_1901.tab Tabular Data - 25.8 KB - May 6, 2019 - 14 Downloads 14 Variables, 281 Observations - UNF:8:jgPS5ou2l2P/GbWyCl6tnA== | Explore & Download - |
| LandGini.tab Tabular Data - 27.2 KB - May 6, 2019 - 15 Downloads 14 Variables, 234 Observations - UNF:8:OeLIGqIU4vj00Man6efFsg== | Explore & Download - |
| Landineq.R R Syntax - 756 B - May 6, 2019 - 10 Downloads MD5: 9b6b9bce0b9dcc0r7e23dd5871124b4b | Ł Download |

Improving FAIRness with cuttingedge tools

- Jupyter Binder
- Automaticallygenerated elaborate
 Dockerfiles (100+ lines) that will stand a
 test of time



Turn a GitHub repo into a collection of interactive notebooks

Have a repository full of Jupyter notebooks? With Binder, open those notebooks in an executable environment, making your code immediately reproducible by anyone, anywhere.

| https://github.com/jakevdp/Pytho | onDataScienceHandbook | | A |
|----------------------------------|------------------------------------|--------|----------|
| Git branch, tag, or commit | Path to a notebook file (optional) | | |
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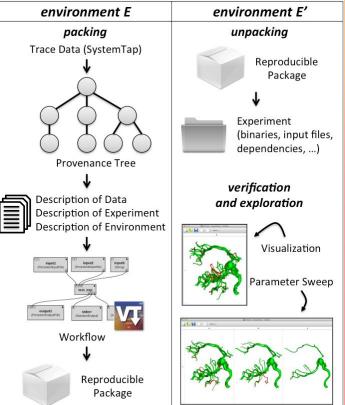
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Slide created by: Tim Head

Improving FAIRness with cutting-
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 ReproZip - Advanced provenance tracking, command recording and encapsulation

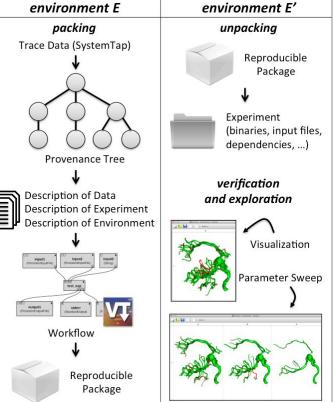


Improving FAIRness with cutting-
edge toolsedge toolsenvironment E
packingenviron
unpa

 ReproZip - Advanced provenance tracking, command recording and encapsulation

LIST OF AWESOME PROJECT FILES

- Some code
 - Maybe an IPYNB or RMD file
- Some data
- Codebook/documentation that can't be reflected in the project metadata
- RPZ bundle



Improving FAIRness with cuttingedge tools

- Singularity A container technology that supports HPC
- Read-only
- 'Inspect' for metadata and labels

\$ singularity inspect container.sif MAINTAINER: dinosaur SPECIAL_SOFTWARE_VERSION: 1.0.0 org.label-schema.build-date: Monday_15_June_2020_10:37:4_MDT org.label-schema.schema-version: 1.0 org.label-schema.usage.singularity.deffile.bootstrap: docker org.label-schema.usage.singularity.deffile.from: busybox org.label-schema.usage.singularity.version: 3.6.0-rc.4+6-gb9c7ca93

| 111 | \$ singularity inspect -H container.sif | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|----------|
| Addition of org.label-sch #843 | Bootstrap: docker From: python:3.7 | |
| Conversation 14 -o- Commits 8 [| %post | |
| vsoch commented on Jul 28, 2017 | | |
| Description of the Pull Request (PR): | %help | |
| This PR will bring standard labels to Singu label schema (see #831), along with addin generate an image with a help section with argument parser for the runscript. | Hey there! This is how you can run this container: | |
| For a preview of how it looks, see here: | \$ singularity exec container.sif /code/script.py input1 | |
| https://asciinema.org/a/131139?speed=3 | | |
| I changed one detail in what is shown above in favor of the label schema standard. So we | , the singularity_deffile_[ARG] labels I replace have: Help withir | |
| "org.label-schema.usage.singularity. "org.label-schema.usage.singularity. | deffile": "Singularity.help", | Cri N |

Slide created by Vanessa Sochat

Improving FAIRness with cuttingedge tools

- EaaSI Infrastructure and services for software emulation, sharing, documentation, discovery and access
- Legacy research, support for proprietary software



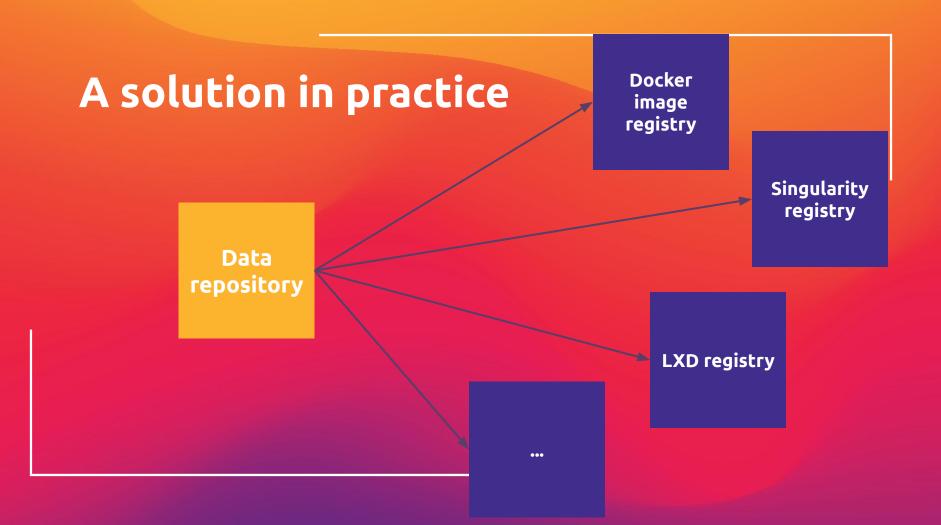
Halftime summary

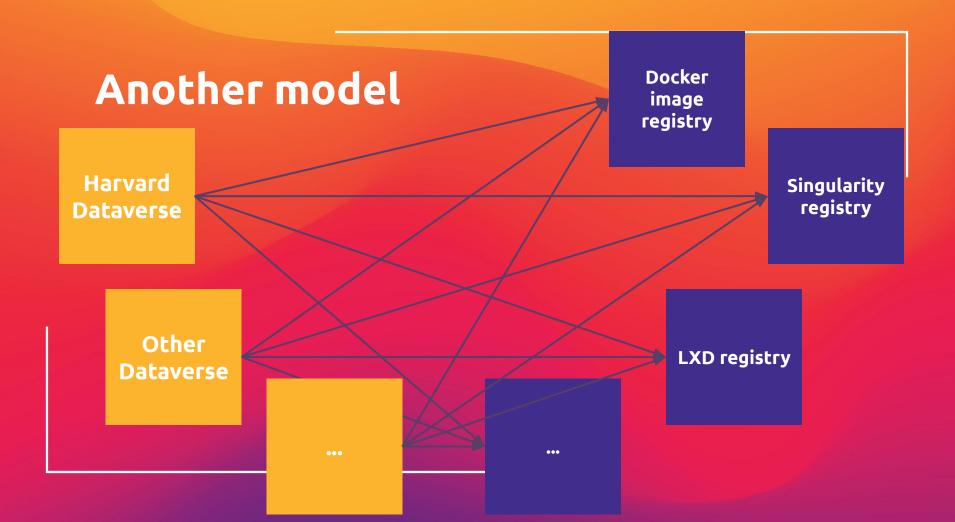
- Reproducibility as a problem in science
- Long-term preservation for scientific research
- Great tools that solve these problems
 - FAIR
 - Ease of access for data and code

My view: A good solution for data repositories

Looking up to software repositories







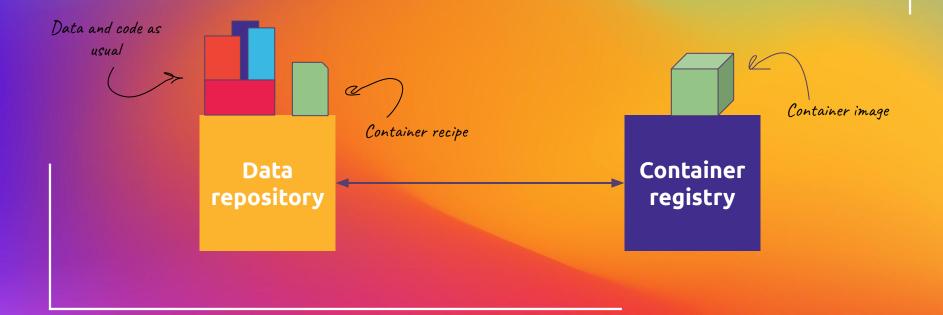
A future model



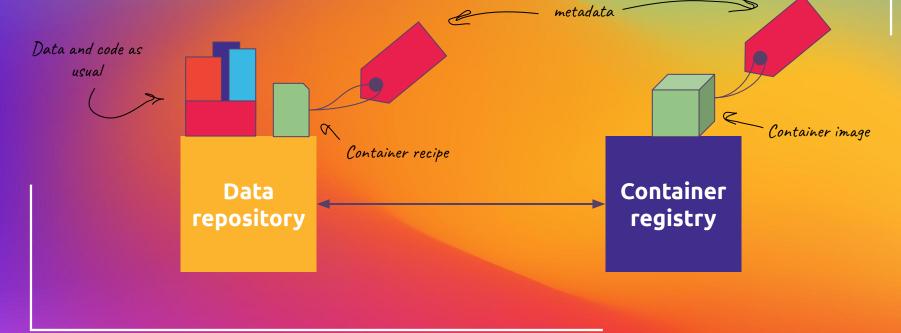
The solution in practice: An implementation



The solution in practice: An implementation



The solution in practice: A FAIR implementation



Metadata for containers currently in development!

| ste | ncila / schema 9 🛱 Star 9 💱 Fork 3 |
|----------|------------------------------------------------------------------------------------------------------------------------|
| <> C | ode 🕐 Issues 5 🏦 Pull requests 3 🕑 Actions 🕐 Security 🗠 Insights |
| ဦ a | dd/container schema / schema / ContainerImage.schema.yaml Go to file |
| - | vsoch updates after npm run build and make docs inside the container 🔤 🗙 Latest commit 41aa5ec 22 days ago 🕄 History |
| R1 1 | contributor |
| 84 li | nes (84 sloc) 2.72 KB Raw Blame 🖵 🖉 🖞 |
| 1 | title: ContainerImage |
| 2 | '@id': stencila:ContainerImage |
| 3 | extends: SoftwareApplication |
| 4 | role: primary |
| 5 | status: experimental |
| 6 | category: code |
| 7 | description: A linux container image (such as provided by Docker or Singularity) that is used in scientific computing. |
| 8 | properties: |
| 9 | annotations: |
| 10 | '@id': stencila:annotations |
| 11 | description: |
| 12 | One or more annotations (labels) for the container image, typically key value pairs represented as strings |
| 13 | aliases: |
| 14 | - labels |
| 15 | type: array |
| 16 | items: |
| 17 | anyOf: |
| 18 19 | – type: string – \$ref: PropertyValue |

Metadata for containers currently in development!

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| 🐉 add/container 🗸 schema / schema / ContainerImage.schema.yaml Go to file 😳 | Image: schema / schema / schema / ContainerRecipe.schema.yaml Go to file Go to file *** |
| 💏 vsoch updates after npm run build and make docs inside the container 🔤 🗙 Latest commit 41aa5ec 22 days ago 🕤 History | vsoch change runtimePlatform to imageRuntimePlatform 🔤 X Latest commit cf3da4d 23 days ago 🕄 History |
| At 1 contributor | At 1 contributor |
| Raw Blame Raw Blame Raw C 1 title: ContainerImage 2 '@id': stencila:ContainerImage 3 extends: SoftwareApplication 4 role: primary 5 status: experimental 6 category: code 7 description: A linux container image (such as provided by Docker or Singularity) that is used in scientific computing. 8 properties: 9 annotations: 10 '@id': stencila:annotations 11 description: 12 One or more annotations (labels) for the container image, typically key value pairs represented as strings 13 aliases: 14 - labels 15 type: array 16 items: 17 anyOf: 18 - type: string 19 - sref: PropertyValue | 22 Lines (22 sloc) 687 Bytes Raw Blame Image: ContainerRecipe 1 title: ContainerRecipe 'gid': stencila:ContainerRecipe * * * Image: ContainerRecipe 3 extends: SoftwareSourceCode * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * * |

Good outcomes:

- Potential to vastly improve reproducibility and reusability for small(er)-scale studies
 Not too late to encapsulate old code!
- Data repositories would support research dissemination for different computing infrastructures (cloud or HPC with Singularity)
- Easy integration with most reproducibility tools

Caveats

 While data repositories easily support multiple metadata standards, setting up a container registry may be more complicated and expensive

What is an inactive image retention limit and how does it affect my account?

Image retention is based on the pull or push activity of each individual image stored within a user account. If an image has not been pulled or pushed within 6 months, the image will be marked "inactive." Any images that are marked as "inactive" will be scheduled for deletion. Only accounts that are on the **Free** individual or organization plans will be subject to image retention limits. A new dashboard will also be available in Docker Hub that offers the ability to view the status of all of your container images in all repositories within your account.

Making this change enables Docker to economically scale and provide free services for developers and development teams around the world who are using the service to build and ship applications.

. . .

Potential solutions

- Standardized containers for repository users
 - Same base layers
- Containers generated by user-friendly reproducibility platforms
- Proprietary containers treated as sensitive data

Conclusion

- Code on data repositories creates need to adequately support it
- Many options are possible and FAIR
- Investing in container registry would be the best long-term solution

Thank you for your attention!

